

Save Time with Brief Convey™

The Brief Convey desktop conveyancing application from Do Process Software, enables British Columbia legal professionals to generate documents required to close real estate transactions and order Stewart® Title Guaranty Company title insurance policies from one convenient platform. Developed specifically with the legal professional in mind, Brief Convey offers the option of both paper form and electronic filing via integration with BC Online™, adhering to all Electronic Filing Service (EFS) requirements. It also allows you to efficiently manage data and process times through its intuitive user interface, streamlining the process of real estate document generation. Whether it is a purchase, sale or refinance transaction, Brief Convey will save you time and money every time you use it.

Convenient & User Friendly

In addition to its intuitive user interface, Brief Convey offers a growing list of convenient, built-in, time saving functionality.

These include:

- Workflow Management Tool for easy file management
- Automatic calculation of accounts and statements, GST and GST rebates, Property Transfer taxes and exemptions, and much more
- Real Time Closing and Bring Forward calendars to easily manage closings and bring forward items with the click of a button
- Document management system to store emails as well as documents saved in any format
- Standard Mortgage Terms included with the package of built-in documents
- Create and manage contact lists
- A time-saving Projects feature to create multiple files using common data
- Extensive reporting to quickly view all referrals, closings, client lists, etc.
- View current lender schedules and mortgage product information
- Automatically generate a mortgage (Form B) with lender's mortgage information and schedules

Fully Integrated

Brief Convey will reduce errors and duplicate data through its integration with third party applications.

BC Online

Import title searches directly into Brief Convey, complete electronic registrations and retrieve property tax certificates. Download Manufactured Home Searches through the Manufactured Home Registry.

Microsoft® Outlook

Automatically email pertinent documents through Microsoft. Word documents are conveniently converted to PDF attachments when emailed using Brief Convey.

TELUS

Import information from your TELUS Assyst real estate files directly into Brief Convey.

STEPS Integration

STEPS is a web-based application designed to automate and simplify the process of ordering residential title insurance, by guiding users through a step-by-step data entry and document selection. STEPS automates a number of important processes to reduce the amount of time legal professionals need to spend ordering residential title insurance policies for their clients.

For more information, visit www.stewart.ca.

Atsource Solutions

Automatically transfer payout request information and related title searches from Brief Convey directly into the Atsource system.

Stewart Title Electronic Policy System (STEPS™)

Order and customize residential title insurance policies electronically via integration with Stewart Title's STEPS application.

Customized for Your Office

Custom Precedents

Brief Convey makes it easy to edit pre-loaded precedents, or create your own custom precedents.

Custom Templates

Minimize data entry by customizing your adjustments, bring forward and mortgage deduction templates, and account fees and disbursements.